

**Detailed Single Year Tables**  
**Category of Change: Taxation of Benefits**

***Proposed Provision: Tax Social Security benefits in a manner similar to private pension income beginning in 2009. Phase out the lower-income thresholds during 2009-2028.***

<u>Year</u>	Expressed as a percentage of taxable payroll			<u>Trust Fund Ratio 1-1-year</u>
	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	
2008	11.20	12.77	1.57	359
2009	11.26	12.88	1.62	369
2010	11.37	12.92	1.55	379
2011	11.53	12.96	1.43	388
2012	11.76	13.02	1.26	394
2013	12.03	13.08	1.05	398
2014	12.32	13.12	0.81	400
2015	12.61	13.17	0.56	400
2016	12.92	13.23	0.30	398
2017	13.24	13.27	0.04	395
2018	13.53	13.32	-0.22	391
2019	13.83	13.36	-0.47	385
2020	14.13	13.40	-0.74	378
2021	14.42	13.43	-0.99	370
2022	14.68	13.46	-1.23	362
2023	14.95	13.48	-1.47	352
2024	15.19	13.50	-1.69	342
2025	15.43	13.52	-1.92	330
2026	15.65	13.53	-2.12	318
2027	15.86	13.54	-2.32	305
2028	16.06	13.55	-2.52	291
2029	16.25	13.55	-2.69	277
2030	16.41	13.55	-2.85	262
2031	16.54	13.55	-2.99	246
2032	16.66	13.55	-3.10	230
2033	16.74	13.55	-3.19	213
2034	16.80	13.55	-3.25	197
2035	16.84	13.54	-3.30	180
2036	16.87	13.53	-3.33	162
2037	16.88	13.53	-3.35	145
2038	16.87	13.52	-3.35	127
2039	16.85	13.51	-3.34	109
2040	16.81	13.50	-3.31	91
2041	16.78	13.49	-3.28	73
2042	16.74	13.48	-3.25	55
2043	16.70	13.48	-3.22	37
2044	16.66	13.47	-3.19	18
2045	16.62	13.46	-3.16	----
2046	16.59	13.46	-3.14	----
2047	16.57	13.45	-3.12	----
2048	16.55	13.44	-3.10	----
2049	16.53	13.44	-3.09	----
2050	16.52	13.44	-3.08	----
2051	16.52	13.43	-3.09	----
2052	16.52	13.43	-3.09	----
2053	16.53	13.43	-3.10	----
2054	16.55	13.43	-3.12	----
2055	16.57	13.43	-3.14	----
2056	16.59	13.43	-3.16	----
2057	16.61	13.43	-3.19	----
2058	16.64	13.43	-3.21	----
2059	16.66	13.43	-3.24	----
2060	16.69	13.43	-3.26	----
2061	16.71	13.43	-3.29	----
2062	16.74	13.43	-3.31	----
2063	16.77	13.43	-3.34	----
2064	16.79	13.43	-3.36	----
2065	16.82	13.43	-3.39	----

2066	16.85	13.43	-3.42	----
2067	16.88	13.43	-3.45	----
2068	16.92	13.43	-3.48	----
2069	16.95	13.43	-3.52	----
2070	16.99	13.43	-3.55	----
2071	17.03	13.44	-3.59	----
2072	17.06	13.44	-3.63	----
2073	17.10	13.44	-3.66	----
2074	17.14	13.44	-3.70	----
2075	17.18	13.44	-3.74	----
2076	17.23	13.44	-3.78	----
2077	17.27	13.45	-3.82	----
2078	17.31	13.45	-3.86	----
2079	17.36	13.45	-3.91	----
2080	17.40	13.45	-3.95	----
2081	17.45	13.46	-3.99	----
2082	17.50	13.46	-4.04	----
2083	17.54	13.46	-4.08	----
2084	17.59	13.46	-4.12	----
2085	17.63	13.47	-4.17	----

Summarized Rates: OASDI				
2008	Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
-2082	15.63%	14.18%	-1.46%	0.24%

Estimates based on Intermediate Assumptions of the 2008 Trustees Report

Office of the Chief Actuary, Social Security  
November 13, 2008