Tax Year 2023 Accessing Electronic Wage Reporting (EWR) Suite of Services Tutorial

This tutorial demonstrates step-by step instructions for how to access EWR Suite of Services:

- 1. Forms W-2/W-3 Online (pilot)
- 2. Forms W-2c/W-3c Online (pilot)
- 3. Forms W-2/W-3 Online
- 4. Forms W-2c/W-3c Online
- 5. Upload Formatted Wage File
 - a. Wage File Upload
 - b. Special Wage Payment
- 6. AccuWage Online
- 7. Submission Status
- 8. Wage Report Status
- 9. Resubmission Notice (Request an Extension to file a Resubmission)
- 10. E-mail a Wage Report Expert (Contact SSA)

1. On the Social Security Administration (SSA) homepage (<u>www.ssa.gov</u>), in the "Services for" section at the bottom of the page, select the **Employers & businesses** link. The system displays the <u>Employer W-2 Filing Instructions & Information</u> page.

Support	Languages	Services for	About
Contact us	Español	Employers & businesses	About SSA
Find an office	Other languages	Representatives	Communications
Forms	Plain language	Government agencies	Careers
Publications		Other groups	Initiatives
Report fraud			Research & policy

2. On the Employer W-2 Filing Instructions & Information page, select the **Business Services Online** button. The system displays the <u>Business Services Online</u> page.

Employer W 21 ming instructions & information	
Alert	
On March 25, 2023, we updated how you access a BSO account for the following services:	Business Services Online By selecting this link, you can:
 Wage file upload W-2/W-2C online 	Log In Register or; Complete Phone Registration
AccuWage online Social Security Number Verification Service (SSNVS)	complete i none negistration
View wage report name/SSN errors	Business Services Online (BSO)
BSO users will need a Social Security online account. You can use your personal <i>my</i> <i>Social Security</i> account that was created before September 18, 2021, or an existing Login.gov or ID.me credential.	<u>Hours of Operation</u> Monday - Friday: 5 AM - 1 AM ET Saturday: 5 AM - 11 PM ET
If you do not have a Social Security online account or a Login.gov or ID.me credential, you will need to create one from our <u>Social Security Sign in page</u> . This is	Sunday: 8 AM - 11:30 PM ET
a new requirement to access BSO employer services.	About W-2 ming
Once the credentialing and authentication process has been completed, current BSO User ID(s) will be associated with your new credential.	> Before You File
We appreciate your patience as we continue to enhance our system.	Customer Support
Register to Use Business Services Online	Electronic W-2/W-2c Filing Handboo
	Helpful Government Resources
/ou must register to use Business Services Online – Social Security's suite of services hat allows you to file W-2/W-2Cs online and verify your employees' names and Social Security numbers against our records	FIRE (1099) Filing Information Returr Electronically
Quick Reference Guides	Electronic Wage Reporting Web Service (EWRWS)
• Helpful Tips 📥	Employer W-2 Filing
 Decoding the BSO Activation Codes 	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
🔹 Here's what BSO can do for you 📥	W-2 Filing Assistance

- On the Business Services Online (BSO) page:
 Select the Learn more about the undated registration process
 - Select the <u>Learn more about the updated registration process</u> link to get familiar with the newly updated BSO registration process.

- Select the **Log in** link in the "Employers" section. The system displays the <u>Create an</u> <u>Account or Sign In</u> page.
- Select the **Create account** link in the "Employers" section if you need to create an account.



4. On the Create an Account or Sign In page, choose one of the three options to sign in. Each option will require you to enter a one-time code, then navigate to the Social Security Terms of Service page.



5. On the Social Security Terms of Service page, select the **I agree to the Terms of Service** check box, then select the **Next** button. The system displays the Social Security Privacy Act Statement page.

<u>Fe</u> i	ms of Service
• i i	am using <i>my</i> Social Security account services with the account that I created myself using my own personal information and lentity. I am not using a <i>my</i> Social Security account created by another person or created using another person's information or lentity, even if I have that person's written permission.
•	will never share the use of <i>my</i> Social Security account with anyone else under any circumstances. I will never use another erson's <i>my</i> Social Security account.
• • •	understand that <i>my</i> Social Security account contains U.S. Government information. consent to the monitoring and recording of my use of <i>my</i> Social Security services, including any electronic communications (such s click-to-chat or messaging). understand that it is a federal crime to:
	 Give false or misleading statements to obtain information in Social Security records; Give false or misleading information to obtain or alter Social Security benefits; or Deceive the Social Security Administration about an individual's identity.
• 	understand that unauthorized use of <i>my</i> Social Security services is a misrepresentation of my identity to the federal government nd could subject me to criminal or civil penalties, or both. understand that the Social Security Administration may stop me from using <i>my</i> Social Security services online if it finds or uspects misuse. accept that the responsibility to properly protect any information provided to me by the Social Security Administration is mine and nat I am the responsible party should any information on or from my computer or other device be improperly disclosed. agree that the Social Security Administration is not responsible for the improper disclosure of any information that the Social ecurity Administration has provided to me, whether due to my negligence or the wrongful acts of others.
So Vith Stai	cial Security is Going "Green" your <i>my</i> Social Security account, you can immediately view, download, or print your Social Security Statement. Your online <i>ement</i> contains the most up-to-date information in our records about your earnings and benefit.
ten Stai	ember, now that you have a <i>my</i> Social Security account, you will no longer receive a paper <i>Statement</i> in the mail. If you need a <i>ement</i> by mail, please follow these instructions.
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6. On the Social Security Privacy Act Statement page, select the Next button. The system displays the BSO User ID page.

Privacy A	Act Statement
Please read	the following privacy act statement on collection and use of personal information.
Sections 20 identity and the informat permits, we and others a information and to recou	5 and 1106 of the Social Security Act, as amended, allow us to collect your information, which we will use to verify your register you, your company, or authorized employee(s) to use our Business Services Online (BSO) applications. Providing ion is voluntary, but not providing all or part of the information may prevent access to the BSO suite of services. As law may use and share the information you submit, including with other Federal or State agencies, our contractors, employers as outlined in the routine uses within System of Records Notice (SORN) 60-0373, available at www.ssa.gov/privacy. The you submit may also be used in computer matching programs to establish or verify eligibility for Federal benefit programs up debts under these programs.

7. On the BSO User ID page, select a set of User ID/EIN, then select the **Next** button. The system displays the BSO Main Menu page.

BSO User ID				
Please select you	User ID and I	EIN from the list:		
Select One		~		
Need a new User ID? Request here.				
Next Exit]			
rivacy and Security				
MB No. 0960-0789	Privacy Policy	Privacy Act Statement	Accessibility Help	

8. On the BSO Main Menu page, select the **Report Wages To Social Security** link. The system displays the Wage Reporting Attestation page.

Social Security Online	Business Services Online	
www.socialsecurity.gov	BSO Main Menu BSO Information Contact Us Keyboard Navigation	
** ** ** ** ·	Main Menu	<u>HELP</u>
User ID: (Logout	Welcome, J	
Manage Account View / Edit Account Info	Report Wages To Social Security Test wage files using AccuWage	
Manage Services	View submission status, errors and error notices for wage reports submitted by or for your company Request an extension to resubmit a wage file	
View / Edit Services Request New Services		
<u>View Pending Services</u>		
<u>Enter Activation Code(s)</u>		
Manage Employer Information		
Add/Update Employer Information		
<u>Remove Employer Information</u>		
Have a question? Call 1-800-772-6270 Monday through Friday, 7:00 a.m. to 7:00 p.m. Eastern Time to speak with Employer Customer Service personnel. For TDD/TTY call 1-800-325-0778.		
www.socialsecurity.gov		

9. On the Wage Reporting Attestation page, select the **I Accept** button. The system displays the Report Wages to Social Security page (EWR homepage).

Social Security Online	Business Services Online				*
www.socialsecurity.gov	BSO Main Menu BSO Information Logout				
💮 Wage R	eporting Attestation				
	Privacy Act S	tatement			
	Collection and Use of Pe	ersonal Information			
Sections 205(a) a information, whic subject you to pe and with other Fe (SORN) 60-0059; in computer matc	nd (c)(2) and 233 of the Social Security Act, as amended, and Sec h we will use to report and update wages. Providing the informat natiles. As law permits, we may use and share the information yo deral or state agencies when authorized by the Internal Revenue Earnings Recording and Self-Employment Income System, availa hing programs to establish or verify eligibility for Federal benefit	tions 6051 and 6109 of the Ini ion is voluntary, but not provi u submit, including with the I Code, as outlined in the routi ble at <u>www.ssa.gov/privacy</u> . T programs and to recoup deb	ternal Revenue Code allow us t ding all or part of the informatio Department of Treasury for tax : ne uses within System of Reco The information you submit may ts under these programs.	o collect this on may diministration ds Notice also be used	
User Certificatio I understand tha individual au	n for Electronic Wage Reporting t the Social Security Administration (SSA) will validate the inform thorized to conduct business under this User ID and have the au information and to receive employee wa	ation I provide against the ini thority to either attest to the a ge information for the employ	formation in SSA's files. I certify ccuracy of the data and/or tran yer.	r that I am the smit wage	
By selecting the "I Acces	ot" button, you certify that you have read, understand and agree t	to the user certification of Bus	siness Services Online.		
	[IAccept] [IDO	NOT Accept			
	Have a question? Call 1-800-772-6270 Mon Fri. 7A	M to 7PM Eastern Time to spea	ak with Employer Customer Servio	e personnel. For TDD/TTY call 1-80	00-325-0778.

10. On the EWR homepage, you can access all EWR services, including:

- Forms W-2/W-3 Online
 - Pilot Program Participants—Forms W-2/W-3 Online (Pilot)
 - Create/Resume Forms W-2/W-3 Online (legacy)
- Forms W-2c/W-3c Online
- Upload Formatted Wage File
- AccuWage Online
- Submission Status

- Employer Report Status
- Resubmission Notice
- E-mail a Wage Reporting Expert (Contact SSA)

Social Security Online Business Services Online	
www.socialsecurity.gov BSO Main Menu BSO Information Logout	
Electronic Wage Reporting (EWR)	
Reporting Ways to Social Sectify	×
Forms W-2/W-3 Online Forms W-2c/W-3c Online Upload Formatted Wage File AccuWage Online	E-mail a Wage Reporting Expert
Pilot Program Participants - Forms W-2/W-3 Online Thank you for participating in the pilot program for using redesigned Forms W-2/W-3 Online. Please use this pilot application to file U.S. Regular Domestic wase resorts.	Información en Español
If you need to file wage reports for any conditions that are not supported by this application, use the Create/Resume Forms W-2/W-3 Online link	Online Tutorials & Training
<u>Create/Resume Forms W-2W-3 Online</u> (PDF is not available for W-2PR/W-3PR.) Create (fill in the form), save, print and submit Forms W-2 and W-3 with up to 50 forms W-2 per W-3. There is no limit on the number of F 3 an employer can submit, even for the same Employer identification Number (EIN). Up to 50 Forms W-3 can be saved at a time to be resumed/submitted at a later date. Each Form W-3 can have up to 50 Forms W-2 asso with it. A pre-submission PDF is provided to print the Forms W-2 for distribution to the employees and for the employer review. Read the list of restrictions to determine whether you can use Forms W-2W-3 Online.	iorms W- <u>Wage Reporting Handbook</u> sciated <u>SSN Verification Handbook</u> <u>Online Registration Handbook</u> <u>Online Tutorial</u> <u>FAQs - General Employer</u>
Save (or Print) Submitted W-2 Report(sVPDF to Your Computer (PDF is not available for W-2PR/W-3PR.) A printable final PDF version of a wage report created and submitted using Forms W-2/W-3 Online can be saved to your computer. The final PDI available for download for only 30 cp is from the date of submission.	F(s) are Other Useful Information
Submission Status Employer Report Status	► <u>Before You File</u>
View Submission Status View Employer Report Status Check report status, errors, and notice information for previously submitted wage reports (Forms W-2/W -). View Employer Report Status or view errors for reports submitted company by a third party.	for your
Resubmission Notice 🦰	General Info about Wage Filing
Did you receive a Resubmission Notice? You may use the following links to resubmit your formatted wage file or request a one-time 15-day of the deadline: Resubmit your Formatted Wage File	extension IRS Information Publication Resources
 Upload your wages in an EFW2/EFW2C formatted file. The required file format is described in the <u>Specifications for Filing Forms W-2 and W-2c (EFW2/EFW2C)</u>. You will need the WFID from your original filing, which can be found on your Resubmission Notice. 	Employer Support Links
Request an Extension to File a Resubmission You will need information from the Notice to request an extension. You cannot extend if (a) the file has previously been resubmitted or (b) today is more than 45 days from the date on the Resubmission N	otice.